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An Incognito Standardized Patient Approach for Measuring and Reducing Intersectional Healthcare Stigma: A Pilot Cluster Randomized Control Trial

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Background: Consistent evidence shows stigma impedes healthcare access in people living with HIV (PLWH) and men who have sex with men (MSM). We evaluated the impact of stigma reduction training for providers whose design was informed by direct observation of their clinical behaviors obtained through visits by incognito standardized patients (SPs).

Setting: We conducted this study in sexually transmitted disease clinics in Guangzhou, China.

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Methods: This pilot cluster randomized control trial assessed the feasibility, acceptability, and preliminary efficacy of an intervention whose design was informed by a baseline round of incognito visits in which SPs presented standardized cases to consenting doctors. By randomly varying the HIV status and sexual orientation of each case, we could quantify stigma as differences in care quality across scenarios. We then conducted a follow-up round of SP visits and assessed the impact using linear fixed effects regression.

Results: Feasibility and acceptability among the 55 provider participants were high, with no adverse visit events. The provider training improved the offering of testing to HIV-negative MSM (0.05 percentage points, 95% confidence interval, -0.24 to 0.33) and diagnostic effort for HIV-positive MSM (0.23 SD improvement, 95% CI: -0.92 to 1.37). Patient-centered care only improved for HIV-positive straight cases (SD, 0.57; 95% CI: -0.39 to 1.53). All estimates lacked statistical precision, an expected outcome of a pilot randomized control trial.

Conclusions: Our training reduced stigma in several domains of care, but least of all for PLWH, suggesting that future trainings should include more clinical content to strengthen clinical skills in PLWH management.

Key Words: standardized patient, healthcare stigma, LGBT, HIV/AIDS, China

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INTRODUCTION

Stigma is one of the most commonly cited reasons for poor uptake of evidence-based interventions of HIV prevention tools such as testing or preexposure prophylaxis.¹ Stigma impedes care access through multiple and intersecting mechanisms. For example, patients who feel undeserving of care (internalized stigma) or who fear discrimination (anticipated stigma) may abstain from seeking evidence-based interventions. Clinical staff may also discriminate by providing suboptimal care or refusing care altogether (enacted stigma). Uptake of interventions is lowest in key populations such as gay and bisexual men who have sex with men (MSM) who face additional stigma on account of social taboos against same-sex or other behaviors. The interaction of multiple stigmatized identities, or intersectional stigma, is an increasingly recognized aspect of HIV stigma. Yet

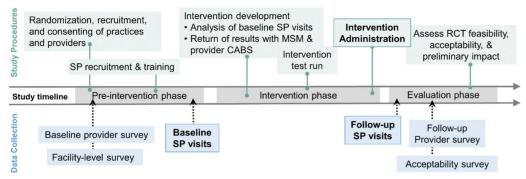


FIGURE 1. Study timeline, divided into procedures and data collection procedures.

relatively few effective interventions exist to target this specific form of stigma.^{2–6} A better understanding of the layered nature of stigma is necessary for disentangling its effects and for informing the design of effective interventions.^{2,7,8}

Interventions on stigma, including those in healthcare settings, have been plentiful enough to motivate multiple reviews on the topic. $^{9-16}$ All the reviews note the abundance of impactful interventions, but caution that pervasive issues with design quality and methodological rigor limit meaningful insights as to what actually works. Central among the methodological issues is that of stigma measurement, itself a long-standing topic of discussion.¹⁶⁻¹⁹ Enacted stigma in particular is singled out for its inherent challenges,^{9,16} namely how few providers are likely to admit to discriminating against paitnets and the difficulty of surveying patients who may lack the clinical knowledge to objectively evaluate the quality of care they receive. Compounding these challenges is that of how to best measure intersectional stigma, as victims of this type of stigma cannot easily disentangle discrimination originating from different sources.²⁰

Our team developed a stigma reduction training for providers by developing a novel approach to measuring enacted, intersectional stigma. In particular, we examined stigma at the intersection of people who identify as MSM, people living with HIV (PLWH), and people with both identities. We measure stigma by deploying incognito standardized patients (SPs), or trained actors, who present standardized disease cases for the purposes of clinical observation. Providers consent to visits in advance but are not told the timing or details of the SP visit, allowing insights into their true behaviors in real clinical settings. By randomly varying the sexual orientation and HIV status of presented cases, we can quantify stigma-both singly directed and intersectional-as differences in care quality received across scenarios. The results are shared with separate community advisory boards of local providers and MSM, allowing us to enlist the insights of people closest to the problem by soliciting their views on drivers and solutions to enacted stigma.²¹ We hypothesize that our intervention can more effectively reduce stigma by giving trainees more tailored and hands-on content than traditional curricula informed by



FIGURE 2. Map of the study setting. The prefectural municipality of Guangzhou is made up of 11 urban districts. Our study clinics were located in 10 of these districts.

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theoretical reasoning alone.^{10,11,22} Given the importance of STI care as an entry point into the HIV prevention continuum for MSM at the highest risk of HIV infection, we worked with providers of sexually transmitted disease (STD) clinics.

The results of the baseline round of stigma assessment using incognito SP visits are reported in a separate manuscript. In this study, we present the results of a pilot randomized control trial (RCT) to assess the feasibility, acceptability, and preliminary impact of a stigma reduction intervention informed by an unannounced SP approach to measuring stigma against MSM, PLWH, and people with both identities.

METHODS

The pilot cluster RCT was conducted between March 2021 and August 2022. In brief, a round of unannounced SP visits were conducted at baseline, the results of which were used to inform the design of the stigma reduction intervention. Following the delivery of the training intervention, a second round of unannounced SP visits was conducted to assess the key outcomes of feasibility, acceptability, and preliminary impact of the intervention. An overview of this study and data collection procedures is provided in Figure 1.

Study Setting

This pilot RCT was conducted in Guangzhou, China. Guangzhou, a city of over 11 million residents, embodies the hallmarks of the Chinese HIV epidemic in MSM: rapidly rising HIV and STI prevalence and prevalent healthcare stigma.^{23,24} The prefectural municipality of Guangzhou is made up of 11 urban districts, 10 from which we recruited our study clinics (Fig. 2). All field activities were conducted in partnership with the Dermatology Hospital of the Southern Medical University (SMU) which oversees surveillance, clinical practice, and implementation of disease control policy through a province-wide network of >400 STD practices. Practices included both standalone clinics and specialty wards within larger hospitals.

Recruitment and Randomization

Our sampling frame consisted of STD practices listed on SMU's network roster located in Guangzhou. The first stage of our two-step recruitment process consisted of approaching clinic or ward directors in person to explain the study goals and if they agreed, to obtain a list of providers employed at their practice. Eligible practices were those with formal government medical accreditation and with the capacity to provide enzyme-linked immunosorbent assay testing for HIV, treponemal (eg, Treponema pallidum particle agglutination) and nontreponemal tests (eg, rapid plasma regain) for syphilis. In the second stage of recruitment, we approached practice providers individually to inform them of study goals, answer questions, and obtain consent. Eligible providers were (1) at least 18 years old, (2) certified to provide STI-related care in Guangdong province, and (3) planning to remain at the practice clinic for at least 1 year.

Randomization of the intervention or control arm was conducted at the practice level using a 1:1 allocation. To balance the distribution of larger and smaller clinics across treatment arms, we sorted clinics into 2 blocks according to their typology (hospital STD ward versus standalone STD practice) and randomized within the 2 blocks. Author S.Y.S, based in North Carolina, conducted randomization using a computer-generated randomization sequence. We employed a modified Zelen design to carry out recruitment procedures, in which control arm participants are not informed that they are part of an RCT.²⁵⁻²⁷ This approach, which has been applied in fields ranging from STDs to chronic disease, seeks to minimize bias from potential compensatory behaviors of participants who are knowingly assigned to the control arm (ie, the John Henry effect).²⁸ Owing to the Zelen design, the China-based study staff in charge of recruitment and consent were not masked to arm assignment. However, all SPs were blinded to the arm assignment of clinics and providers throughout clinic visit procedures. During consent procedures, all providers, regardless of arm, were instructed to document details of any suspected SP visits that could then be verified after the study to assess the rate of SP detection by providers.

Data Collection

Upon consent and enrollment, all participating providers took part in a 15-minute survey administered by trained study staff to provide information on their demographics and professional backgrounds. A facility-level survey was also completed by appropriate clinic staff to document clinic characteristics such as staff size and patient load.

We then conducted 2 waves of incognito SP visits with consenting providers: the first round at baseline and the second round 4 months after the intervention training. The presented case was that of a young cisgender man, aged between 20 and 40, presenting with complaints of primary syphilis (ie, a recently healed chancre on the penis) and recent condomless sex. We chose primary syphilis because it allowed for plausible presentation by healthy volunteers and because of the public health significance of timely treatment of syphilis for MSM and PLWH, both of whom experience elevated incidence relative to other populations. We randomly varied the HIV status and sexual orientation by visit to obtain care quality measures on each of 4 scenarios: MSM not living with HIV, MSM living with HIV, straight man not living with HIV, and straight man living with HIV (scenarios are hereafter referred to as "MSM only," "intersectional," "referent," and "HIV only," respectively). SPs announced their HIV status and sexual orientation at the top of each visit using scripted opening lines.

SP hiring and training were conducted in close collaboration with the Zhitong LGBT Center, a Guangzhoubased community-based organization specializing in LGBT+ advocacy and health promotion. Candidate SPs who met the basic descriptions of the role took part in a 2-day training, which sought to achieve (1) realistic and consistent case presentations across all SPs and (2) a consensus on the interpretation of items on the healthcare quality checklist used for data collection. Training activities included a review of study materials (scripts, checklists, safety protocol), role plays, and field testing. A second fresher training was held before the follow-up round of visits.

Provider participants received 3 SP visits per wave. The following case features were randomized by facility and within each facility: the specific SP conducting the visit, the case scenarios presented, and the order in which each provider received the case scenarios. SP visits with the same provider were spaced out by a minimum of 2 weeks to reduce the risk of SP detection. Immediately after each visit, accompanying study staff conducted data collection with SP using a standardized healthcare quality checklist and a brief qualitative interview to capture visit features that might have been missed by the checklist. Throughout this study, SPs met periodically as a team to discuss checklists and ensure mutually consistent interpretations of items and ratings.

Measures

Data collection was conducted using the healthcare quality checklist designed to capture multiple dimensions of provider behavior that could theoretically shape clinical and interpersonal patient experiences (see Supplemental Digital Content, http:// links.lww.com/QAI/C390). Clinical items were informed by national diagnosis and treatment guidelines on syphilis case management²⁹ and interpersonal items by input from both of our CABs as well as the literature on healthcare quality in the context of HIV stigma.³⁰ Data collected using the healthcare quality checklist was then operationalized into stigma measures by estimating differences in the quality of care between each of the test cases and the referent case of a straight man not living with HIV. Care quality was measured across the 3 domains of care including syphilis testing (binary), diagnostic effort (continuous), and patient-centered care (continuous), details of which are included in the Supplemental Digital Content, http://links. lww.com/QAI/C390.

We also measured the feasibility of the intervention as recruitment rates, retention rates, and incidence of adverse events. Acceptability was measured using responses to a selfadministered online survey distributed to providers following final study visits. Respondents were asked to evaluate various components on a 4-point Likert scale ranging from "dissatisfied" to "very satisfied."

Sample Size

As a pilot RCT, our sample size was calculated to power the detection of care quality differences across SP scenarios, rather than intervention impact. For continuous outcomes, a target sample size of 165 SP-provider interactions was found sufficient to provide 80% power (alpha = 0.05) to detect a minimum difference in mean continuous scores of diagnostic effort and patient-centered care of 0.25standard deviations. For binary outcomes (ie, syphilis testing), the same sample size was found sufficient to provide the same amount of power to detect a risk ratio as small as 1.12. These calculations are conservative in that they do not account for blocked randomization of the SP cases within practices, features that boost power in each comparison. By design, the target sample size was not sufficient for a formal assessment of intervention impact; hence, all estimates of intervention impact are purely preliminary.

Intervention Development

Details of enacted healthcare stigma observed at baseline are reported in a separate manuscript currently under review. In brief, baseline visits documented evidence of all 3 forms of stigma: HIV stigma, MSM stigma (ie, heterosexism), and intersectional stigma. Stigma manifested mostly in terms of lower quality clinical care received by the key scenarios (ie, less syphilis testing, less diagnostic effort), but we found few differences in the patient-centeredness of care across scenarios. The study team, with input from community advisory board members, preliminarily concluded that stigma toward gay and HIV-positive patients manifested most prominently as neglect or avoidance—rather than as abuse or open aversion—most likely from providers' lack of knowledge or exposure to these types of patients.

Intervention development was informed by analysis of our baseline results and input from our 2 CABs, along with guidance from the information, motivation, and behavioral (IMB) skills model of behavior change.³¹ The resulting intervention centered on the 3 following goals: (1) to convey the significance of the STI epidemic in marginalized populations including MSM and PLWH; (2) to persuade providers of the public health significance of their role; and (3) to strengthen their skills in communicating with marginalized patients. The training was spread across 2 separate 3-hour blocks held over 2 days at the Dermatology Hospital of the SMU. All transportation, housing, and meal costs were covered by this study, with programmatic support from the Dermatology Hospital of the SMU. To accommodate provider schedules, a two-part, fully online version of the training was offered to those who were unable to attend the in-person event. Regardless of the modality, all trainings opened with didactic sessions on regional syphilis epidemiology, clinical case management, and the public health significance of clinic-based testing for syphilis control. Some didactic elements were presented in the form of animated videos prepared in advance by the study team to enhance participant engagement. Questions and discussion of presented content were encouraged throughout didactic components. Experiential sessions featured a series of activities including (1) role plays with volunteer SPs (who were uninvolved in the study visit) to provide participants opportunities to practice health communication strategies and (2) group brainstorming sessions to cocreate workarounds and solutions to common provider-side barriers to effective health communication. All sessions concluded with the administration of a self-administered survey questionnaire to field provider feedback on the acceptability and usefulness of the training intervention.

Analysis

Preliminary effects of the pilot intervention were calculated using an intent-to-treat (ITT) approach. Our

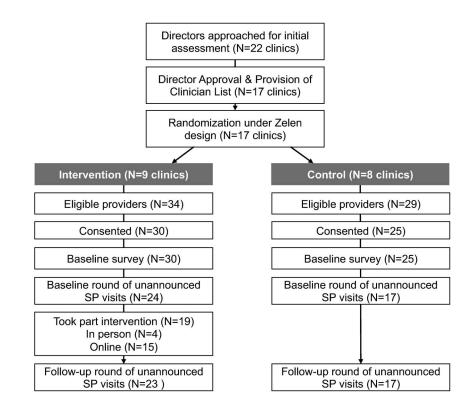


FIGURE 3. The CONSORT flow diagram.

primary outcomes of MSM stigma, HIV stigma, and intersectional stigma were conceptualized as the difference in care quality received across each test scenario (ie, MSM only, HIV only, intersectional) and the referent scenario (ie, straight man not living with HIV), respectively. Preliminary intervention effects were calculated for each domain of care: syphilis testing, diagnostic effort, and patient-centered care. Linear ordinary least squares models were used to estimate training effects for each of the primary outcomes as follows:

$$\begin{split} Y_{idj} &= \alpha + \left(\beta_1 * Training_j\right) + \sum_{\substack{c \in (MSM, HIV -); \\ (Straight, HIV +); \\ (MSM, HIV +) \\}} \left(\beta_c * Training_j * Scenario_c\right) + \bar{Y}_{(t-1)dj} + \varepsilon_{idj} \end{split}$$

where Y_{idj} is a given postintervention outcome for a clinical encounter between an SP with doctor *d* in facility *j*; *training* is a binary indicator for study arm assignment (1 for facilities randomized to the training intervention and 0 for control facilities); and *Scenario_c* is a set of binary indicators to designate the presented test scenario. To enhance statistical precision, each model controlled for the average of the outcome in all interactions with doctor *d* at baseline, $\bar{Y}_{(t-1)dj}$. As a cluster RCT, randomization was conducted by facility; thus, our heteroskedasticity-consistent standard errors were adjusted for clustering at the facility level.^{32,33}

This regression specification yields estimates for δ_c , 3 primary quantities of interest for each outcome. As increases in each outcome represent better care, this measures the extent

to which differences in care relative to the referent group changed due to the intervention. Estimates above the null value of 0 represent a reduction in enacted stigma. Estimates below the null correspond to a smaller improvement in care quality relative to the referent scenario and are interpreted as increases in a particular form of stigma.

Ethical Approvals

This study was approved by the institutional review boards at the University of Minnesota, the University of North Carolina, and the Dermatology Hospital of SMU. All study participants provided written informed consent in Chinese. Our study followed the Consolidated Standards of Reporting Trials (CONSORT) reporting guideline.

RESULTS

Sample Characteristics and Follow-Up

The CONSORT flow diagram (Fig. 3)³⁴ shows the recruitment and retention patterns for this study. According to the Zelen design, randomization occurred before providers were approached for individual consent. Following randomization, all eligible providers in each clinic were approached by study staff. Between December 2020 and January 2021, 34 providers at intervention arm clinics were approached, of whom 30 agreed to participate (88.2%). In the same period, 29 providers at clinics assigned to the control arm were approached, and 25 (86.2%) agreed.

Providers had a mean age of 42 (standard deviation [SD], 9), were mostly men (62%), and were mostly assistant-

	Total	Control	Treatment	Difference*	95% CI*	P *
Total (N)	55	25	30			
Provider age, mean (SD)	42 (9)	43 (9)	40 (9)	2.9	-1.9 to 7.8	0.2
Gender, n (%)				0.07	-0.46 to 0.60	
Female	21 (38.2)	10 (40)	11 (36.7)			
Male	34 (61.8)	15 (60)	19 (63.3)			
Education, n (%)				0.43	-0.11 to 0.97	
Professional school	2 (3.6)	0 (0)	2 (6.7)			
Bachelor degree	13 (23.6)	5 (20)	8 (26.7)			
Graduate degree	40 (72.7)	20 (80)	20 (66.7)			
Title, n (%)				0.65	0.11 to 1.2	
Assistant-level clinician	10 (18.2)	3 (12)	7 (23.3)			
Intermediate-level clinician	25 (45.4)	12 (48)	13 (43.3)			
Associate-level clinician	16 (29)	7 (28)	9 (30)			
Senior clinician	3 (5.5)	3 (12)	0 (0)			
Other	1 (1.8)	0 (0)	1 (3.3)			
Average work hours per week, mean (SD)	39.6 (5.4)	39.0 (4.0)	40.0 (6.4)	-0.96	-3.8 to 1.9	0.5
Average patient load per week, mean (SD)	49 (20)	41 (18)	55 (20)	-14	-24 to -3.7	0.009

TABLE 1. Provider Characteristics Participating in the Study in Guangzhou, Chin

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or intermediate-level clinicians (63%, as opposed to associate- or senior-level clinicians; Table 1). Enrolled clinics had a mean patient load of 861 weekly outpatients (SD, 579) and employed an average of 4.8 clinicians (SD, 2.9) and 2.2 support staff (SD, 2.6; Table 2).

A baseline round of 123 unannounced SP visits was successfully completed between March and July of 2021: 72 in the intervention arm and 51 in the control arm. Of the 165 total planned visits, 123 (74.5%) were completed, for an 80% completion rate in the intervention arm and 68% in the control arm. Four months following intervention completion, between March and July of 2022, we completed 115 (69.9%) of the 165 planned second-wave visits: 71.1% in the intervention arm and 68% in the control arm. Reasons for noncompletion included providers being on temporary leave (eg, medical, maternity), leaving their position at the clinic, or being unavailable for visits after 2 attempts. No adverse events were reported during any of the visits. Overall, 41 (87.2%) of providers did not suspect or did not know if they had received an SP visit. None of the remaining 6 were able to recall visit dates, precluding our ability to verify SP detection. No harms were reported either by provider participants or SPs during the conduct of this trial.

Feasibility and Acceptability

Regarding feasibility, 17 of the 22 clinic directors we approached agreed to participate in our study (77.3%), and 55 of the 66 individual providers approached enrolled in this study (87.3%). Regarding the intervention in particular, 14 of the 30 participants in the treatment arm took part (46.7%): 6 in the in-person training and 8 in the synchronous online intervention. The remainder (41.7%) received intervention materials through WeChat (a popular text messaging app). The most commonly reported reasons for not attending the

intervention included time conflicts, not having enough time, and facing unexpected COVID-related travel restrictions.

Regarding the acceptability of the intervention, all who took part in either in-person or online training reported that each training component (didactic, role play, group discussion) was "very useful" or "quite useful" (as opposed to "a little bit useful" or "not useful"). The portion that reported content as "very useful" was higher for the in-person attendees (66.7%–83.3%) than for online attendees (37.5%). Similar patterns were observed in reported rates of satisfaction with aspects of the training delivery including pacing, difficulty, and quality of material, as well as the knowledge and preparation of trainers.

Preliminary Effect

Estimates of the marginal intervention effects on each type of stigma with each of the 3 domains of care are shown in Figure 4. In terms of syphilis testing, the intervention had a modest positive impact on MSM stigma (0.05 percentage points; 95% confidence interval: -0.24 to 0.33) and negatively impacted HIV and intersectional stigmas (-0.23)percentage points, 95% confidence interval: -0.55 to 0.085 and -0.07 PP; 95% CI: -0.38 to 0.25, respectively), though all of these estimates lacked statistical precision. In terms of diagnostic effort, the intervention had negative impacts on MSM and HIV stigma (SD, -0.45, 95% CI: -1.60 to 0.69; SD, -0.97, 95% CI: -1.83 to -0.11, respectively) and a positive impact on intersectional stigma (SD, 0.23; 95% CI: -0.92 to 1.37), though only the estimate for HIV stigma was statistically significant. Last, for patient-centered care, we observed near null effects for MSM and intersectional stigma (SD, -0.01, 95% CI: -0.83 to 0.82; SD, 0.00; 95% CI: -1.15 to 1.14) and a positive impact on HIV stigma (SD, 0.57; 95% CI: -0.39 to 1.53), though, once more, all estimates lacked statistical precision.

	Total	Control	Treatment	Difference*	95% CI*	P *
Outpatients in past week, mean (SD)	861 (579)	766 (614)	944 (570)	-178	-795 to 439	0.5
Number of clinicians, mean (SD)	4.9 (2.9)	4.88 (3.7)	4.9 (2.2)	-0.01	-3.3 to 3.3	>0.9
Number of clinicians above associate level, mean (SD)	2.1 (2.1)	2.25 (2.6)	2.0 (1.7)	0.25	-2.1 to 2.6	0.8
Number of support staff, mean (SD)	2.2 (2.6)	1.63 (1.8)	2.7 (3.1)	-1	-3.7 to 1.6	0.4
Clinic provides treatment for occupational HIV exposure, n (%)	16 (94)	8 (100)	8 (89)	11		0.6
Clinic provides clinician training on patient-centered care, n (%)	14 (88)	6 (75)	8 (100)	-25		0.3
Unknown	1	0	1			

TABLE 2. Clinic Characteristics

Additional insights are provided by stigma-specific estimates that quantify the absolute (versus relative) impact of the intervention impact on each domain of care (Fig. 5). These results indicate that the intervention had an absolute positive impact on the probability of syphilis testing for HIV-negative MSM, the amount of diagnostic effort invested in HIV-positive MSM, and the patient-centeredness of care for HIV-positive MSM, though all of these estimates lacked statistical precision.

DISCUSSION

This pilot RCT documented high feasibility, acceptability, and several areas of impact for an intervention to reduce enacted healthcare stigma in a low/middle-income setting. The incognito SP approach provided unique insights into the particular ways that HIV stigma, MSM stigma, and intersectional stigma manifest in clinical settings, facilitating the creation of an intervention more responsive to providers' actual service gaps and training needs. The objectivity of the incognito SP measure also allowed for a more rigorous evaluation of program impact. Our findings build off the 1 other known application of the incognito SP approach to measure enacted healthcare stigma, in which Li et al³⁵ dispatched SPs to compare behaviors of providers assigned to treatment versus control arms of an HIV stigma training in China.

A central feature of our intervention was its distinct impact on cases of different sexual orientations. Specifically, our training appeared to improve clinical care—i.e., syphilis testing and diagnostic effort-for MSM of both HIV statuses but not for straight PLWH. This may be partially due to the mixing of our intervention message with those of our collaborators at SMU who as provincial STD authorities regularly emphasize the importance of MSM-facing clinical care to combat the regional syphilis epidemic.³⁶ Thus, an existing understanding of syphilis epidemiology in MSM could have primed our participants to better absorb components of our training relevant to this patient population. In addition, the siloed nature of China's STD and HIV care systems may mean that our providers-all STD specialistsare more likely to encounter MSM patients than those living with HIV. Owing to their low exposure to PLWH and lack of HIV-related training, non-HIV specialists may therefore be more likely to resort to avoidance or needless referral in their rare encounters with a patient with HIV.^{37–39} However, the fact that treatment arm providers' patient-centered care scores improved for HIV-positive scenarios is an encouraging sign of their general receptiveness to improving care for PLWH.

Although preliminary, the results of this pilot RCT provide valuable guidance for future interventions and stigma research. First, the siloed nature of care for PLWH, an initially useful strategy to rapidly roll out HIV treatment in many LMICs, may have also inadvertently deprived non-specialists of much-needed training and experience in managing PLWH. This worsens stigma when nonspecialists who feel underprepared resort to the understandable but problematic habit of perfunctory visits or needless referrals. Future trainings should therefore feature relevant clinical skills in the correct, safe, and respectful management of patients with

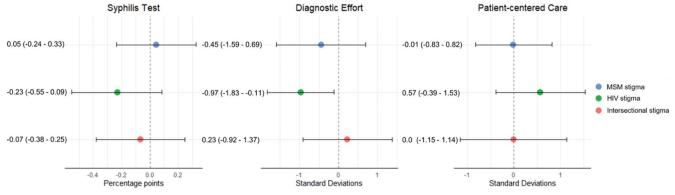


FIGURE 4. Marginal treatment effects for each of the 3 primary outcomes.

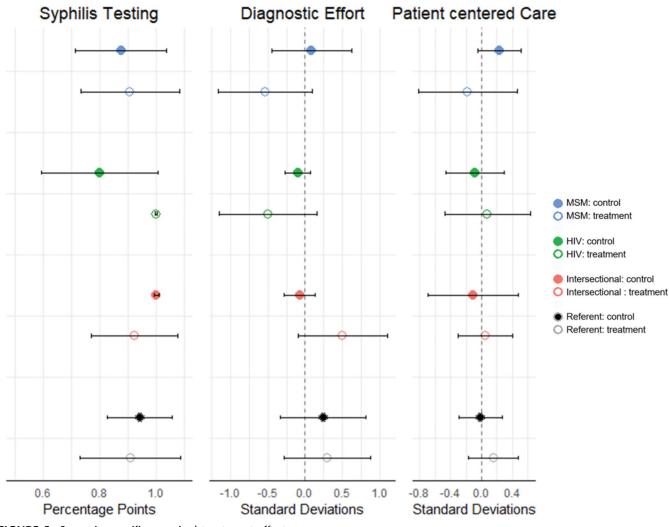


FIGURE 5. Scenario-specific marginal treatment effects.

HIV. Second, our study exposed the challenges of targeting multiple forms of stigma, particularly when 1 identity (eg, same-sex behaviors among men) is a clinically informed risk factor for the other (eg, HIV infection). Although some amount of trait-based generalization has a role in good clinical practice,⁴⁰ excessive profiling can strain patient–provider relations.^{41–43} Future trainings must therefore navigate the balance of healthy versus harmful use of clinically salient patient history to improve care quality for key populations.

Findings from this pilot RCT should be interpreted in light of several key limitations. First, although our study was not powered to detect intervention effects, statistical power could have been strengthened by better participation in the intervention. Suboptimal participation was due in part to COVID-19-related duties borne by our participants which consumed much of their limited free time. Many were also restricted from travel due to COVID-related lockdowns. Future interventions may address these issues by dispatching academic details to deliver intervention content at each clinic. Second, our measure of patient-centered care relied on

subjective assessments by individual SPs. Our SP training included team exercises to align individuals' interpretation and rating of scale items, but future uses of the unannounced SP approach may benefit from additional booster trainings to improve the interreliability of SP reporting. Third, our sample of provider participants may have limited representativeness given the possible role of selection biases in overrecruiting providers already confident in their patient communication skills and thus less averse to incognito SP visits. A future scale-up of this trial is currently underway in which we will document reasons for refusal among those who decline to participate, data that will greatly inform generalizability. Last, the incognito SP visit approach requires the use of partial deception since consenting participants are not told about the timing or case presentation of the anticipated SP visits. Although necessitated by the need to maintain the plausibility of the presented SP cases, this use of partial deception introduces important questions about the ethics of unannounced visits. In repeated consultations with our 2 CABs made of (1) providers and (2) MSM, members highlighted the importance of balancing potential harms with the potential benefits of reduced stigma and improved healthcare access for marginalized patients. This topic is closely considered in a manuscript currently in press at Developing World Bioethics.

These limitation notwithstanding, this study provides valuable proof of concept for the safe use of incognito SP visits for assessing, developing, and evaluating effective interventions to reduce enacted healthcare stigma in Chinese STD settings. The incognito SP approach is particularly well suited to measuring the more subtle and indirect forms of enacted stigma that may be less perceptible to individual patients and more difficult to capture using patient surveys. The approach is also highly adaptable for measuring stigma originating from various other sources (eg, race/ethnicity, gender, sex, age) and a potentially powerful tool for assessing the impact of structural stigma^{44,45} by including facility-level features (eg, support staff attitudes, clinic practices) as part of SP data collection. Finally, SP approaches create opportunities for meaningful co-creation of interventions with both stigmatized communities (MSM) and the intervention targets (providers), furthering the principles of community-based participatory research.46

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